

Dividend Radar: CCC List Mapping Guide

Version 1.0.0, May 6, 2020

Download the *Dividend Radar* at <https://portfolio-insight.com/dividend-radar>

■ Replaced ■ Removed ■ New

	CCC List	Dividend Radar
Title Section A-D	<ul style="list-style-type: none"> Company Name [A] Symbol [B] Sector [C] Industry [D] 	<ul style="list-style-type: none"> Company Name Symbol (S&P nomenclature) Sector (S&P standardized) Industry (S&P standardized)
DRIP E-I	<ul style="list-style-type: none"> Streak [E] CCC Seq [F] Drip Data [G-H] Price updated monthly [I] 	<ul style="list-style-type: none"> Streak Price updated weekly
Dividend Info J-Y	<ul style="list-style-type: none"> Yield, Current Dividend, Payouts/Year, Annualized [J-M] Qtly Sch [N] Previous Payout, Last Increase Ex-Date, Last Increase Pay Date [O-Q] MR% Incr [R] 1,3,5,10 DGRs Calculated on a yearly basis [S-V] 5/10AD [W] Past 5Yr DEG [X] Notes [Y] 	<ul style="list-style-type: none"> Yield, Current Dividend, Payouts, Annualized Previous Payout, Last Increase Ex-Date, Last Increase Pay Date 1,3,5,10 DGRs calculated on a TTM basis Next Ex-Date Next Payment Date
Actionable Data	Not Present	<ul style="list-style-type: none"> Fair Value Total Trailing Returns 1 Year, 3 Year DGR
Fundamental Data Z-AN	<ul style="list-style-type: none"> Data [Z-AL] Inside Ownership [AM] Debt/Equity [AN] 	<ul style="list-style-type: none"> Fundamental data organized around performance, profitability, financial strength, and valuation. All calculations based on data sourced from S&P and company filings. Data is normalized so it can be used comparatively EPS 1Y, Revenue 1Y Net Profit Margin, Cash Flow/Share, Return on Equity, Current Ratio, Return on Total Capital P/E, Price/Book Value, PEG
Special AO-AQ	<ul style="list-style-type: none"> Tweed [AO] Chowder Rule [AP] Graham [AN] 	<ul style="list-style-type: none"> Chowder Rule calculated using TTM Graham calculations replaced by fair value (above)
Div Growth Model AR-AX	<ul style="list-style-type: none"> 5 years of Earnings Estimates, updated annually on 12/31 [AR-AV] 5-year Total Est. Payback [AW-AX] 	Section Removed
Technical Data AY-BC	<ul style="list-style-type: none"> 5-Year Beta [AY] 52 Week Low on a monthly basis [AZ] 52 Week High on a monthly basis [BA] 50-Day MMA [BB] 200-Day MMA [BB] 	<ul style="list-style-type: none"> 52 Week Low on a weekly basis 52 Week High on a weekly basis
Other BD-BG	<ul style="list-style-type: none"> OTC [BD] Steak Began [BE] Recessions Survived [BF] TTM ROA 	Section Removed